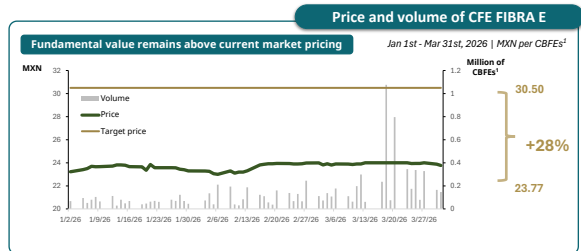
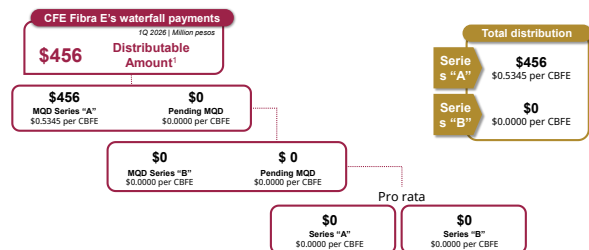
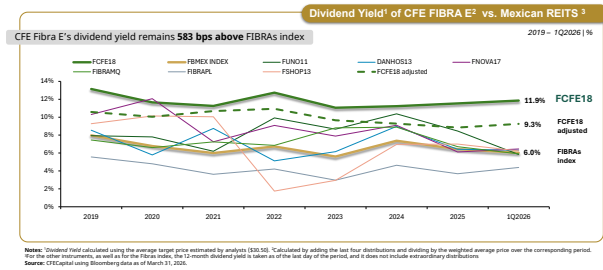




Earnings Release CFE Fibra E 1Q26

FCFE18

April 2026



I. Financial Strength and Value to Certificate Holders

- Sustained Growth in Collection Rights Revenue:** As of the close of Q1 2026, revenue from collection rights reached MXN 18,919.3 million, reflecting an increase of 1.5% compared to the same period in 2025 and 5.2% compared to 2024, reaffirming the structural strength of cash flows derived from the National Transmission Network (NTN) and the inherent resilience of the sector.
- Dividend Yield Above Market:** The vehicle closed the quarter with a Dividend Yield of 11.9%, maintaining double-digit levels since its inception. Considering the average analyst target price of MXN 30.5 per certificate, the adjusted yield stands at 9.3%, positioned 600 and 340 basis points above the Mexican FIBRAs Index (5.9%), respectively.
- Distribution with Double-Digit Growth:** CFE FIBRA E made a distribution of MXN 469.8 million to its investors, of which MXN 13.7 million corresponds to the extraordinary distribution of March 13, in compliance with the policy of distributing 100% of taxable income. This distribution represents a 33% increase compared to the first quarter of 2025.

II. Strategic Expansion and Investment in Infrastructure

- Growth in Transmitted Energy Volume:** Average volumes of transmitted electric energy recorded growth of 1.3% compared to the first quarter of 2025, supported by structural factors such as the increasing adoption of electric vehicles, the expansion of data centers, and the momentum of nearshoring.
- Consolidated Holdings in the Promoted Trust:** At the close of the quarter, CFE FIBRA E maintains a 9.5075% participation in the Beneficiary Rights of the Promoted Trust, comprising the 6.776103% obtained in the IPO of February 2018 and the additional 2.731397% acquired with proceeds from the debt bond issued in September 2025.
- Operational Excellence of the National Transmission Network:** The NTN recorded an Availability Index of 99.359%, exceeding the regulatory minimum across all regional divisions. Transformation capacity reached 174,256 MVA (+4,549 MVA year-over-year, the highest level since 2018), 22 new substations were incorporated for a total of 2,346, and the grid reached 111,254 kilometers of high-voltage transmission lines.

III. Governance, Debt, and ESG Commitment

- Efficient Management of International Bond Hedging:** The hedging structure through a Call Spread options scheme allowed flexibility in managing debt service. Given favorable exchange rate conditions, it was not necessary to exercise the call option for the payment of interest in U.S. dollars, generating net savings of MXN 7.0 million compared to a fully fixed hedging scenario.
- Solid Debt Profile:** The outstanding balance of the international bond amounts to MXN 12,770.9 million, maturing in 2040, with a coupon rate of 5.875% and quarterly amortization. The indebtedness ratio stood at 0.28 and the leverage ratio at 0.29, reflecting a prudent financial structure and a strong capacity to meet obligations in global markets.
- Progress on the Sustainability Agenda:** A financial materiality analysis was prepared in alignment with ISSB standards—IFRS S1 and IFRS S2—integrating ESG criteria into the trust's financial decision-making.

Ticker: FCFE

Quarter: 1 Year: 2026

Currency: MXN

[210000] Statement of financial position, current/non-current

	Current Quarter End	Previous Fiscal Year End
Statement of Financial Position [synopsis]		
Assets [synopsis]		
Current assets [synopsis]		
Cash and cash equivalents	\$22,815,000.0	\$45,216,000.0
Financial instruments	\$46,472,415,000.0	\$46,699,663,000.0
Trade and other receivables	\$99,000.0	\$1,371,000.0
Collection rights	\$0.0	\$0.0
Taxes receivable	\$0.0	\$0.0
Other financial assets	\$0.0	\$0.0
Inventories	\$0.0	\$0.0
Commercial commission	\$0.0	\$0.0
Other non-financial assets	\$0.0	\$0.0
Provisional income tax payments to be distributed to holders	\$0.0	\$0.0
Total current assets other than non-current assets or disposal groups classified as held for sale	\$46,495,329,000.0	\$46,746,250,000.0
Assets held for sale	\$0.0	\$0.0
Total current assets	\$46,495,329,000.0	\$46,746,250,000.0
Non-current assets [synopsis]		
Non-current trade and other receivables	\$0.0	\$0.0
Non-current collection rights	\$0.0	\$0.0
Non-current taxes receivable	\$0.0	\$0.0
Other non-current financial assets	\$0.0	\$0.0
Investments accounted for using the equity method	\$0.0	\$0.0
Investment in promoted entity / Investment in project trust certificates	\$0.0	\$0.0
Investments in private funds	\$0.0	\$0.0
Property, plant and equipment	\$0.0	\$0.0
Investment property	\$0.0	\$0.0
Goodwill	\$0.0	\$0.0
Intangible assets other than goodwill	\$0.0	\$0.0
Deferred tax assets	\$0.0	\$0.0
Non-current commercial commission	\$0.0	\$0.0
Other non-current non-financial assets	\$0.0	\$0.0
Total non-current assets	\$0.0	\$0.0
Total assets	\$46,495,329,000.0	\$46,746,250,000.0
Equity and liabilities [synopsis]		
Liabilities [synopsis]		
Current liabilities [synopsis]		
Trade and other short-term payables	\$9,825,000.0	\$752,907,000.0
Short-term taxes payable	\$0.0	\$0.0
Other short-term financial liabilities	\$0.0	\$0.0
Other short-term non-financial liabilities	\$0.0	\$0.0
Current provisions [synopsis]		
Short-term obligations provision	\$0.0	\$0.0
Total current provisions	\$0.0	\$0.0
Total current liabilities other than liabilities associated with assets held for sale	\$9,825,000.0	\$752,907,000.0
Liabilities associated with assets held for sale	\$0.0	\$0.0
Total current liabilities	\$9,825,000.0	\$752,907,000.0
Non-current liabilities [synopsis]		
Trade and other long-term payables	\$13,026,369,000.0	\$12,287,215,000.0
Long-term taxes payable	\$0.0	\$0.0
Other long-term financial liabilities	\$0.0	\$0.0
Other long-term non-financial liabilities	\$0.0	\$0.0
Non-current provisions [synopsis]		
Long-term obligations provision	\$0.0	\$0.0
Total non-current provisions	\$0.0	\$0.0
Deferred tax liabilities	\$0.0	\$0.0
Total non-current liabilities	\$13,026,369,000.0	\$12,287,215,000.0
Total liabilities	\$13,036,194,000.0	\$13,040,122,000.0
Equity/Net assets [synopsis]		
Equity/net assets	\$8,598,009,000.0	\$9,054,080,000.0
Retained earnings	\$41,012,588,000.0	\$40,720,428,000.0
Accumulated other comprehensive income	-\$16,151,462,000.0	-\$16,068,380,000.0
Total equity attributable to owners of the parent	\$33,459,135,000.0	\$33,706,128,000.0
Non-controlling interest	\$0.0	\$0.0
Total equity / Net assets	\$33,459,135,000.0	\$33,706,128,000.0
Total equity / Net assets and liabilities	\$46,495,329,000.0	\$46,746,250,000.0